

*Thank you for selecting our orthodontic health care team! We will strive to provide you with the best possible orthodontic care. To help us meet all of your needs, please fill out this form completely in ink. If you have any questions or need assistance, please ask us – we will be happy to help.*

**PATIENT INFORMATION – Please Print (Confidential)**

Name: \_\_\_\_\_ Gender: Male  Female  
First Middle Last Nickname

Age: \_\_\_\_\_ Date of Birth: \_\_\_\_/\_\_\_\_/\_\_\_\_ Primary Phone: (\_\_\_\_) \_\_\_\_\_ Secondary Phone: (\_\_\_\_) \_\_\_\_\_

Home Address: \_\_\_\_\_ City: \_\_\_\_\_ Zip: \_\_\_\_\_

Patient's School: \_\_\_\_\_ Grade: \_\_\_\_\_ Hobbies: \_\_\_\_\_

Person to Contact in Case of Emergency: \_\_\_\_\_ Relationship: \_\_\_\_\_ Phone: (\_\_\_\_) \_\_\_\_\_

Name of Dentist: \_\_\_\_\_

How long has he/she been a patient at above? \_\_\_\_\_ Date of Last Dental Check-up: \_\_\_\_\_

Referred By:  Friend: \_\_\_\_\_  Dentist  Online Website  Other: \_\_\_\_\_

Does the patient play a musical instrument? \_\_\_\_\_ Engage in contact sports? \_\_\_\_\_

Has patient had any previous orthodontic treatment or orthodontic consultations?  Yes  No If yes, when? \_\_\_\_\_

If so, where? \_\_\_\_\_ What were you told? \_\_\_\_\_

What is/are main concern(s) about the patient's teeth? \_\_\_\_\_

**FAMILY INFORMATION**

**Guardian** Name: \_\_\_\_\_ Relationship: \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_ Zip: \_\_\_\_\_

Employer: \_\_\_\_\_ Occupation: \_\_\_\_\_ Work Phone: (\_\_\_\_) \_\_\_\_\_

Mobile/Cell Phone: (\_\_\_\_) \_\_\_\_\_ Email Address: \_\_\_\_\_

Guardian Name: \_\_\_\_\_ Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_ Zip: \_\_\_\_\_

Employer: \_\_\_\_\_ Occupation: \_\_\_\_\_ Work Phone: (\_\_\_\_) \_\_\_\_\_

Mobile/Cell Phone: (\_\_\_\_) \_\_\_\_\_ Email Address: \_\_\_\_\_

Have any family members been previously treated at our offices?  Yes  No Names/Offices: \_\_\_\_\_

**RESPONSIBLE PARTY**

Name of Person Financially Responsible for this Account: \_\_\_\_\_ Relationship to Patient: \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_ Zip: \_\_\_\_\_ Phone: (\_\_\_\_) \_\_\_\_\_

Date of Birth: \_\_\_\_/\_\_\_\_/\_\_\_\_ SSN: \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_

Employer: \_\_\_\_\_ Address: \_\_\_\_\_ Phone: (\_\_\_\_) \_\_\_\_\_

**INSURANCE INFORMATION**

Does Patient Have Orthodontic Insurance Coverage?  Yes  No  Not Sure

If yes, Name of Subscriber: \_\_\_\_\_ Date of Birth: \_\_\_\_/\_\_\_\_/\_\_\_\_ SSN of Subscriber: \_\_\_\_\_ - \_\_\_\_\_

Insurance Company Carrying Policy: \_\_\_\_\_ Group#: \_\_\_\_\_ Member ID #: \_\_\_\_\_

Name of Subscriber (Secondary): \_\_\_\_\_ Date of Birth: \_\_\_\_/\_\_\_\_/\_\_\_\_ SSN of Subscriber: \_\_\_\_\_ - \_\_\_\_\_

Insurance Company Carrying Policy: \_\_\_\_\_ Group#: \_\_\_\_\_ Member ID #: \_\_\_\_\_

**Please bring your insurance information to the office at your first visit.**

**PATIENT MEDICAL HISTORY**

**PATIENT FORMS – CHILD**

Physician: \_\_\_\_\_

Office Phone: ( \_\_\_\_\_ ) \_\_\_\_\_

Date of Last Exam: \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_

Yes No

- 1. Is patient under medical treatment now?
- 2. Has patient ever been hospitalized for any surgical operation or serious illness within the last 5 years?

If yes, please explain: \_\_\_\_\_

- 3. Is patient taking any medication(s) including non-prescription medicine?

If yes, please list: \_\_\_\_\_

- 4. Has patient ever taken Phen-Fen/Redux?
- 5. Does patient use tobacco?
- 6. Does patient use controlled substances?
- 7. Is patient wearing contact lenses?

- 8. Is patient allergic to or have they had any reaction to the following:

Yes No

- Local anesthetic (e.g. Novocaine)
- Penicillin or any Antibiotics
- Sulfa Drugs
- Barbiturates
- Sedatives
- Iodine
- Aspirin
- Any Metals (e.g. nickel, mercury, etc.)
- Latex Rubber
- Other (please list): \_\_\_\_\_

- 9. Women only:

- a) Is patient pregnant or think she may be pregnant?
- b) Is patient taking oral contraceptives?

Does patient have or have they had any of the following:

Yes No

Yes No

Yes No

- |                        |                              |
|------------------------|------------------------------|
| High Blood Pressure    | Heart Disease                |
| Heart Attack           | Cardiac Pacemaker            |
| Rheumatic Fever        | Heart Murmur                 |
| Swollen Ankles         | Angina                       |
| Fainting/Seizures      | Frequently Tired             |
| Asthma                 | Anemia                       |
| Low Blood Pressure     | Emphysema                    |
| Epilepsy/Convulsions   | Cancer                       |
| Leukemia               | Arthritis                    |
| Diabetes               | Joint Replacement or Implant |
| Kidney Diseases        | Hepatitis/Jaundice           |
| Aids or HIV Infections | Sexually Transmitted Disease |
| Thyroid Problem        | Stomach Troubles/Ulcers      |

- Chest Pains
- Easily Winded
- Stroke
- Hay Fever/Allergies
- Tuberculosis
- Radiation Therapy
- Glaucoma
- Recent Weight Loss
- Liver Disease
- Heart Trouble
- Respiratory Problems
- Mitral Valve Prolapse
- Other: \_\_\_\_\_

**PATIENT DENTAL HISTORY**

Yes No

Yes No

- 1. Do patient's gums bleed while brushing or flossing?
- 2. Are teeth sensitive to hot or cold liquids/foods?
- 3. Are teeth sensitive to sweet or sour liquids/foods?
- 4. Does patient feel pain to any teeth?
- 5. Has patient had any sores or lumps in or near mouth?
- 6. Has patient had any head, neck or jaw injuries?
- 7. Has patient ever experienced any of the following problems with their jaw:
  - a) Clicking
  - b) Pain [joint, ear, side of face]
  - c) Difficulty in opening or closing
  - d) Difficulty in chewing

- 8. Does patient have frequent headaches?
- 9. Does patient clench or grind teeth?
- 10. Does patient bite lips or cheeks frequently?
- 11. Has patient ever had difficult extractions?
- 12. Has patient ever had any prolonged bleeding?
- 13. Has patient ever had any orthodontic treatment?
- 14. Does patient require antibiotics for dental treatment?
- 15. Has patient ever received oral hygiene instructions regarding care of teeth/gums?
- 16. What are chief orthodontic (dental) concerns(s)?

\_\_\_\_\_  
\_\_\_\_\_

**AUTHORIZATION & RELEASE**

*I certify that I have read and understand the above information to the best of my knowledge. The above questions have been accurately answered. I understand that providing incorrect information can be dangerous to patient's health. I authorize Dylan Schneider, DDS, MS, LLC to release any information including the diagnosis and the records of any treatment or examination rendered to the patient during the period of such orthodontic care to third party payors and/or health practitioners. I authorize and request my insurance company to pay directly to Dylan Schneider, DDS, MS, LLC any insurance benefits otherwise payable to me. I understand that my dental insurance carrier may pay less than the actual bill for services. I agree to be responsible for payment of all services rendered on my behalf.*

X

Signature of Patient/Responsible Party

Relationship to Patient

Doctor's Comments: \_\_\_\_\_

Signature: \_\_\_\_\_

Date: \_\_\_\_\_